



Division on Investment, Technology and Enterprise Development

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The Shift towards Services

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Country fact sheet:
South Africa

Foreign direct investment (FDI) overview, selected years

(Millions of dollars and percentages)

FDI flows							<i>as a percentage of gross fixed capital formation</i>				
	1985-1995	1999	2000	2001	2002	2003	1985-1995	2000	2001	2002	2003
	(Annual average)						(Annual average)				
South Africa											
Inward	97	1,502	888	6,789	757	762	0.2	4.7	40.9	4.8	3.0
Outward	607	1,580	271	-3,180	-399	720	2.9	1.4	- 19.1	- 2.5	2.9
<i>Memorandum</i>											
Angola											
Inward	229	2,471	879	2,146	1,643	1,415	29.7	28.0	66.7	49.7	43.9
Outward	-	-	-	-	-	-	-	-	-	-	-
Nigeria											
Inward	921	1,005	930	1,104	1,281	1,200	27.4	49.4	31.3	37.8	36.0
Outward	364	92	85	94	101	93	10.6	4.5	2.6	3.0	2.8
Africa											
Inward	3,563	11,590	8,728	19,616	11,780	15,033	4.0	8.8	20.7	12.3	13.9
Outward	1,287	2,564	1,319	-2,535	115	1,288	1.5	0.8	- 2.6	0.2	1.1
Developing economies											
Inward	50,773	231,880	252,459	219,721	157,612	172,033	4.5	14.9	13.1	9.9	10.0
Outward	21,620	75,488	98,929	59,861	44,009	35,591	2.0	6.1	3.6	3.0	2.1
World											
Inward	181,704	1,086,750	1,387,953	817,574	678,751	559,576	3.9	19.8	12.0	10.1	7.5
Outward	203,620	1,092,279	1,186,838	721,501	596,487	612,201	4.6	17.1	10.8	9.0	8.4
FDI stocks							<i>as a percentage of gross domestic product</i>				
	1980	1990	1995	2000	2002	2003	1980	1990	2000	2002	2003
South Africa											
Inward	16 519	9 221	15 016	43 462	29 611	30 373	20.5	8.2	33.9	27.8	18.5
Outward	5 722	15 027	23 305	32 333	23 475	24 195	7.1	13.4	25.2	22.0	14.8
<i>Memorandum</i>											
Angola											
Inward	63	1 027	2 923	7 979	11 768	13 182	1.8	10.0	90.0	105.0	100.0
Outward	..	..	..	..	..	..	..	..	..	..	..
Nigeria											
Inward	2 405	8 072	14 065	20 184	22 570	23 770	3.7	28.3	42.4	49.0	42.6
Outward	9	2 586	3 975	4 358	4 553	4 646	-	9.1	9.2	9.9	8.3
Africa											
Inward	32 045	50 854	77 334	140 886	149 919	167 111	8.2	10.9	24.6	27.0	25.3
Outward	6 871	20 940	32 873	45 558	38 138	39 459	2.2	5.3	8.6	7.6	6.6
Developing economies											
Inward	301 974	547 965	916 697	1 939 926	2 093 569	2 280 171	12.4	14.7	29.3	31.9	31.4
Outward	60 239	128 561	308 624	793 297	796 503	858 681	3.6	3.8	12.4	12.6	12.2
World											
Inward	692 714	1 950 303	2 992 068	6 089 884	7 371 554	8 245 074	6.6	9.3	19.3	23.0	22.9
Outward	559 629	1 758 216	2 897 574	5 983 342	7 209 582	8 196 863	5.8	8.6	19.1	22.6	23.0

Source: UNCTAD, *World Investment Report 2004*; www.unctad.org/fdistatistics

For details, see "definitions and sources" in annex B and annex tables B. 1-6 in WIR04.

Cross-border merger and acquisition overview, 1995-2003

(Millions of dollars)

	1995	1996	1997	1998	1999	2000	2001	2002	2003
South Africa									
Sales	640	1 106	2 664	1 932	1 902	1 171	11 916	2 933	1 563
Purchases	593	1 522	2 766	2 514	5 715	6 393	2 594	1 947	568
<i>Memorandum</i>									
Angola									
Sales	-	-	-	-	-	-	19	-	-
Purchases	-	-	-	-	-	-	-	-	-
Nigeria									
Sales	-	-	-	12	18	15	1	-	-
Purchases	2	-	-	-	-	-	6	-	-
Africa									
Sales	840	1 805	4 346	2 607	3 117	3 199	15 524	4 684	6 427
Purchases	645	2 148	2 800	2 678	5 762	6 659	3 041	1 999	1 067
Developing economies									
Sales	16 493	35 727	66 999	82 668	74 030	70 610	85 813	44 532	42 130
Purchases	13 372	29 646	35 210	21 717	63 406	48 496	55 719	27 585	31 234
World									
Sales	186 593	227 023	304 848	531 648	766 044	1 143 816	593 960	369 789	296 988
Purchases	186 593	227 023	304 848	531 648	766 044	1 143 816	593 960	369 789	296 988

Source: UNCTAD, *World Investment Report 2004*; www.unctad.org/fdistatistics

For details, see "definitions and sources" in annex B and annex tables B. 7-8 in *WIR04*.

Bilateral investment treaties (BITs) concluded during 1995-2003

Partner	Year
Argentina	1998
Austria	1996
Belgium / Luxembourg	1998
Canada	1995
Chile	1998
China	1997
Cuba	1995
Czech Republic	1998
Denmark	1996
Egypt	1998
Finland	1998
France	1995
Germany	1995
Ghana	1998
Iran, Islamic Republic of	1997
Italy	1997
Korea, Republic of	1995
Mauritius	1998
Mozambique	1997
Netherlands	1995
Senegal	1998
Spain	1998
Sweden	1998
Switzerland	1995
Turkey	2000
Uganda	2000
Yemen	2002

Source: UNCTAD, BIT/DTT database; www.unctad.org/fdistatistics

Double taxation treaties (DTTs) concluded during 1995-2003

Partner	Year
Australia	1999
Austria	1996
Belarus	2003
Belgium	1995
Canada	1995
China	2000
Croatia	1996
Czech Republic	1996
Denmark	1995
Finland	1995
Germany	1998 and 2003
Ireland	1997
Italy	1995
Japan	1997
Korea, Republic of	1995
Lesotho	1995
Malta	1997
Mauritius	1996
Netherlands	1998
New Zealand	2002
Norway	1996
Oman	2003
Seychelles	1998
Slovakia	1998
Sweden	1995
Thailand	1996
Tunisia	1999
Ukraine	2003
United States	1997

Source: UNCTAD, BIT/DTT database; www.unctad.org/fdistatistics

Country rankings and values of the UNCTAD FDI Performance Index, 1988-1990, 1998-2000, 2001-2003

Inward FDI Performance Index					Outward FDI Performance Index				
Rank ^a	Economy	Value			Rank ^a	Economy	Value		
		1988-1990	1998-2000	2001-2003			1988-1990	1998-2000	2001-2003
74	Congo, Democratic Republic of	-0.093	0.210	1.086	124	Namibia	0.050	0.002	-0.137
75	Malaysia	4.355	1.265	1.079	125	New Zealand	2.586	0.583	-0.152
76	Zambia	4.297	1.476	1.078	126	Belarus	..	0.003	-0.236
77	South Africa	-0.042	0.221	1.069	127	South Africa	0.077	0.287	-0.383
78	Austria	0.413	0.783	1.046	128	Kuwait	1.697	-0.717	-2.177
79	Australia	2.629	0.571	1.012					
80	Papua New Guinea	7.347	1.383	1.007					

Source: UNCTAD, World Investment Report 2004; www.unctad.org/fdistatistics

^a Ranked by the index for 2001-2003.

Note: The FDI Performance Index is the ratio of a country's share in global FDI flows to its share in global GDP.

.. Data not available.

Country rankings and values of the UNCTAD FDI Potential Index, 1988-1990, 1998-2000, 2000-2002

Inward FDI Potential Index				
Rank ^a	Economy	Value		
		1988-1990	1998-2000	2000-2002
63	Mongolia	0.158	0.198	0.196
64	Bulgaria	..	0.191	0.195
65	Guyana	0.079	0.207	0.186
66	South Africa	0.160	0.193	0.185
67	Viet Nam	0.109	0.185	0.184
68	Brazil	0.165	0.189	0.184
69	Costa Rica	0.159	0.196	0.183

Source: UNCTAD, World Investment Report 2004; www.unctad.org/fdistatistics

^a Ranked by the index for 2000-2002.

Note: The inward FDI Potential Index is based on 12 economic and policy variables.

.. Data not available.

Presence in the top 50 non-financial TNCs from developing economies, ranked by foreign assets, 2002^a

(Millions of dollars, number of employees)

Ranking of top 50 by				Foreign			
Foreign assets	TNI ^b	Corporation	Industry ^c	Assets	Sales	Employment	TNI ^b (Per cent)
10	9	Sappi Limited	Paper	3733	2941	9807	71.7
12	34	Sasol Limited	Industrial chemicals	3623	3687	7107	38.4
18	22	MTN Group Limited	Telecommunications	2582	729	1970	52.1
19	21	Anglogold Limited	Gold ores	2301	831	30821	54.4
30	32	Naspers Limited	Media	1655	412	1742	39.5
31	20	Barlworld Ltd	Diversified	1596	1984	9973	54.5
44	24	Nampak Limited	Rubber and plastics	782	328	10962	48.9

Source: UNCTAD, World Investment Report 2004; www.unctad.org/fdistatistics

^a All data are based on the companies' annual reports unless otherwise stated.

^b TNI is the abbreviation for "transnationality index". The transnationality index is calculated as the average of the following three ratios: foreign assets to total assets, foreign sales to total sales and foreign employment to total employment.

^c Industry classification for companies follows the United States Standard Industrial Classification as used by the United States Securities and Exchange Commission.

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This fact sheet and additional information on the World Investment Report 2004 and the Report itself can be found at the following URL:

<http://www.unctad.org/wir>

The sources for all this information are the World Investment Report 2004, *The Shift towards Services*, and UNCTAD databases on FDI/TNC, cross-border M&As and BITs and DTTs (www.unctad.org/fdistatistics).

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